

VEGA DAILY

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July 4, 2025

VITAMIN

01

Since Zhejiang Garden Biopharmaceutical Co., Ltd. raised its VD3 500 feed-grade price to USD 80/KG during the Shanghai CPHI event, the previously weak demand has started to stabilize. Following this move, other major VD3 manufacturers also declared they would either stop quoting or refuse to sell below USD 80. As suppliers collectively increased prices or halted orders, inquiries and demand in overseas markets began to rise. Leading export traders started actively restocking in anticipation of increased overseas orders.

Currently, VD3 500 feed-grade is quoted at EUR 30–39 (equivalent to USD 35–40) in Europe, USD 38–42 in South America, and around USD 35–44 in North America. In China, only a limited amount of early 2024 production is still in circulation, priced at USD 18.70–21.19, with some lower-tier brands offering slightly cheaper options. Products manufactured in the second half of 2024 from major brands are rarely seen on the market, and even new 2025 batch products are hard to find, even with offers of USD 31.16–37.39. If customers request export-designated brands like Garden Biopharma, NHU, or Kingdomway, prices above USD 40 still do not guarantee supply. Only minimal quantities from other brands remain available in circulation.

AMINO ACID

02

Valine prices have remained stable, ranging from USD 1.74 to 1.81/KG. End users are purchasing on demand. While inquiry volumes are rising and factories are queuing for shipments, actual transaction prices remain slightly lower. The short-term outlook for valine is expected to stay steady.

API

03

Recently, Shandong Jincheng Kunlun Pharmaceutical Co., Ltd., a wholly-owned subsidiary of Shandong Jincheng Pharmaceutical Group Co., Ltd., received FDA approval for the registration of its Posaconazole API. This approval signifies the company's quality system meets international standards, providing strong support for its global strategy.

Amoxicillin prices have been trending downward, with ample supply in trade channels and intense market competition. Most transactions are completed through negotiation. Current prices range from USD 23.06 to 24.31/KG.

FOOD ADDITIVE

04

Danone S.A.'s subsidiary Nutricia has officially opened a new plant in Opole, Poland. The facility covers 7,000 square meters, with an investment exceeding USD 56.33 million, making it one of Danone's largest global investments. The plant will manufacture medical nutrition products for cancer, neurological disorders, and stroke patients, significantly expanding production beyond Western Europe to supply over 100 countries and regions.

Reported by Candice, Shea and Sharon

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